

---

## Public Fixed Income Proof Point Statements

**There is opportunity in every market, and we have a proven track record to uncovering those opportunities**

- The confidence we have gained from past market downturns has taught us to stray true to our investment philosophy while applying our deep credit expertise to look for opportunities and exercise a sell discipline on a security by security basis.
- Our size allows us to remain sufficiently nimble to reposition portfolios as market conditions change while also being about to source deals and exercise a sell discipline; ensuring there is sufficient diversification in portfolios.
- Through multiple market cycles we have been able to deliver strong risk adjusted returns as evidenced by information ratio with 92% of strategies in the top quartile and 50% of strategies in the top decile for the past 10 years.